

Change of Personal Name Form

Share Trading is a service provided by Australian Investment Exchange Ltd (the Participant, we, us, our)
 ABN 71 076 515 930 AFSL 241400, a participant of the ASX Group and Chi-X Australia.



Where to send the completed form?

Once completed and signed, please return the form and supporting identification documents by email (preferred), fax or post to the details listed at the top of this page.

Section 1 – Client Details

Username

Trading Account Number (or Application Reference)

Trading Account Name

If you have more than one trading account that you would like to apply this change to please provide the Trading Account Numbers below:

Trading Account Number 1

Trading Account Number 2

Trading Account Number 3

Section 2 – New Personal Name

Mr Ms Mrs Miss Dr Other

Given Name/s

Surname

Other name/s commonly known by (if applicable)

Please tick the type of name change and provide certified copies of the following documentation to support the change:

Type of Change	Certified Documentation Required
<input type="checkbox"/> Change of personal name due to marriage	<ul style="list-style-type: none"> • Marriage Certificate
<input type="checkbox"/> Change of personal name due to divorce	<ul style="list-style-type: none"> • Decree nisi • Birth Certificate
<input type="checkbox"/> Change of personal name due to formal name change	<ul style="list-style-type: none"> • Change of name certificate
<input type="checkbox"/> Add or remove middle name	<ul style="list-style-type: none"> • Acceptable form of ID* showing requested name details
<input type="checkbox"/> Revert to previous name	<ul style="list-style-type: none"> • Birth Certificate • Marriage Certificate
<input type="checkbox"/> Change of salutation	<ul style="list-style-type: none"> • Signed request from client
<input type="checkbox"/> Extension of first name	<ul style="list-style-type: none"> • ID showing correct name details in full

*See the *Identification Documentation Requirements* available from the website for a list of the acceptable forms of ID

Section 3 – Declaration & Signature/s

All authorised signatories must sign this declaration for your instructions to be executed.

- I/We authorise you to act in accordance with my/our instructions provided above;
- I/We declare that the information provided on this form is true and correct and that the law prohibits the use of false names, as well as the giving or use of false documents in connection with an identification procedure.

Name of Account Holder 1/Director/Secretary 1/Trustee 1

Previous Personal Name Signature

Name of Account Holder 2/Director/Secretary 2/Trustee 2

If there are more than 2 authorised signatories, please photocopy this page and attach to the form.